



# Early 20th century Southern Hemisphere cooling

Stefan Brönnimann<sup>1,2</sup>, Yuri Brugnara<sup>1,2,a</sup>, and Clive Wilkinson<sup>3</sup>

<sup>1</sup>Institute of Geography, University of Bern, Bern, Switzerland

<sup>2</sup>Oeschger Centre for Climate Change Research, University of Bern, Bern, Switzerland

<sup>3</sup>CSW Associates and Climatic Research Unit, University of East Anglia, Norwich, UK

<sup>a</sup>now at: Empa, Laboratory for Air Pollution and Environmental Technology, Dübendorf, Switzerland

**Correspondence:** Stefan Brönnimann ([stefan.broennimann@unibe.ch](mailto:stefan.broennimann@unibe.ch))

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**Abstract.** Global surface air temperature increased by ca. 0.5 °C from the 1900s to the mid-1940s, also known as Early 20th Century Warming (ETCW). However, the ETCW started from a particularly cold phase, peaking in 1908–1911. The cold phase was global but more pronounced in the Southern Hemisphere than in the Northern Hemisphere and most pronounced in the Southern Ocean, raising the question of whether uncertainties in the data might play a role. Here we analyse this period based on reanalysis data and reconstructions, complemented with newly digitised ship data from 1903–1916, as well as land observations. The cooling is seen consistently in different data sets, though with some differences. Results suggest that the cooling was related to a La-Niña-like pattern in the Pacific, a cold tropical and subtropical South Atlantic, a cold extratropical South Pacific, and cool southern midlatitude land areas. The Southern Annular Mode was positive, with a strengthened Amundsen–Bellingshausen seas low, although the spread of the data products is considerable. All results point to a real climatic phenomenon as the cause of this anomaly and not a data artefact. Atmospheric model simulations are able to reproduce temperature and pressure patterns, consistent with a real and perhaps ocean-forced signal. Together with two volcanic eruptions just before and after the 1908–1911 period, the early 1900s provided a cold start into the ETCW.

## 1 Introduction

Global warming since the early 20th century proceeded in two phases, namely the so-called Early 20th Century Warming (ETCW) from ca. 1905 to 1945 (Brönnimann, 2009; see review by Hegerl et al., 2018), followed by a plateau phase in the 1950s and 1960s and the strong warming since 1970. The ETCW has been a matter of keen scientific interest, but the focus was mostly on the trend or on the peak phase in the 1940s. Interestingly, the ETCW started with a clear dip in global temperatures around 1910, which is more pronounced in the sea surface temperature (SST) than over land and which, if analysed spatially, is most pronounced in the Southern Hemisphere (Hegerl et al., 2018). If real, one might expect to find anomalous atmospheric circulation along with this change.

Atmospheric circulation during the first decade of the 20th century has not received much attention, particularly not in the Southern Hemisphere. The Southern Oscillation Index (SOI) shows a tendency towards a strengthened Walker circulation (Cane, 2005). Reconstructions of the Southern Annular Mode (SAM) (e.g., Abram et al., 2014) indicate neutral values. The most comprehensive analysis was performed by Connolly (2020) and Fogt and Connolly (2021). They presented a new reconstruction of pressure back to 1905 and found that the SAM signal also dominated in the early 20th century, however, without addressing specifically this period. They also found considerable differences between station-based data sets and reanalyses. Poleward of 60° S, the 20th century reanalysis (20CRv3; Slivinski et al., 2019a, b) for this period fits best with their reconstruction, whereas other products showed spurious trends. However, there are marked

differences between all products prior to 1957 south of 60° S due to the sparseness of pressure data. There is thus a need to improve reconstructions of Southern Hemisphere atmospheric circulation in the early 20th century.

Based on the assessment by Fogt and Connolly (2021), 20CRv3 is a good starting point for studying this period. However, although it is widely and successfully used, very little pressure data was ingested into 20CRv3 during these years, particularly in the Southern Hemisphere (see [https://psl.noaa.gov/data/20CRv3\\_ISPD\\_obscounts/](https://psl.noaa.gov/data/20CRv3_ISPD_obscounts/), last access: 22 March 2024). In fact, the International Comprehensive Ocean–Atmosphere Data Set (ICOADS) archive (Freeman et al., 2017) shows massive gaps in the South Atlantic for this period. In this paper, we present newly digitised ship log data and incorporate them into 20CRv3 in an offline assimilation approach (following Brönnimann, 2022), which is termed 20CRv3+ in the following. In addition to pressure from ships, we also assimilated one pressure series and five temperature series from land stations. A second data set on atmospheric circulation used in this study is the palaeo-reanalysis Modern Era Reanalysis (Mode-RA) (Valler et al., 2023, 2024), which combines model simulations and monthly to seasonal observations in an offline approach. Results based on these data sets are compared with purely observation-based data sets.

The paper is organised as follows. Section 2 presents the digitised ship logs and the data assimilation approach. In Sect. 3, we show the results from all data products. These are discussed in light of the previous literature on the subject in Sect. 4. Conclusions are drawn in Sect. 5.

## 2 Data and method

### 2.1 Digitising of logbooks

We digitised the logs from 13 ships during the period 30 April 1902 to 20 September 1916 (Table 1). The ships were selected so as to give a good coverage of the Southern Ocean during the period of study. The tracks of the ships are shown in Fig. 1. Note that only one ship used the Panama Canal, which opened in 1914, giving a comparably good coverage of the Southern Ocean. In total, we digitised 434 000 observations made at 64 080 observation times. All data were submitted to ICOADS.

For the application in this paper, we only used data in the Southern Hemisphere. Furthermore, of the 4 h pressure data, we used only those within  $\pm 2$  h of 12:00 UTC. Note that only pressure was later assimilated; for temperature, a correction of the diurnal cycle would have been necessary, and we have too little information to do that. Also, SST data from many of the ships were already in the boundary conditions of 20CRv3.

This filtering restricts the number of observations. For the assimilation, we use 8063 measurements made on 4209 d (1.92 measurements per day). The data cover the period

**Table 1.** Periods covered by the ship logs, the number of 12:00 UTC measurements assimilated, and the correlation with 20CRv3 and with 20CRv3+.

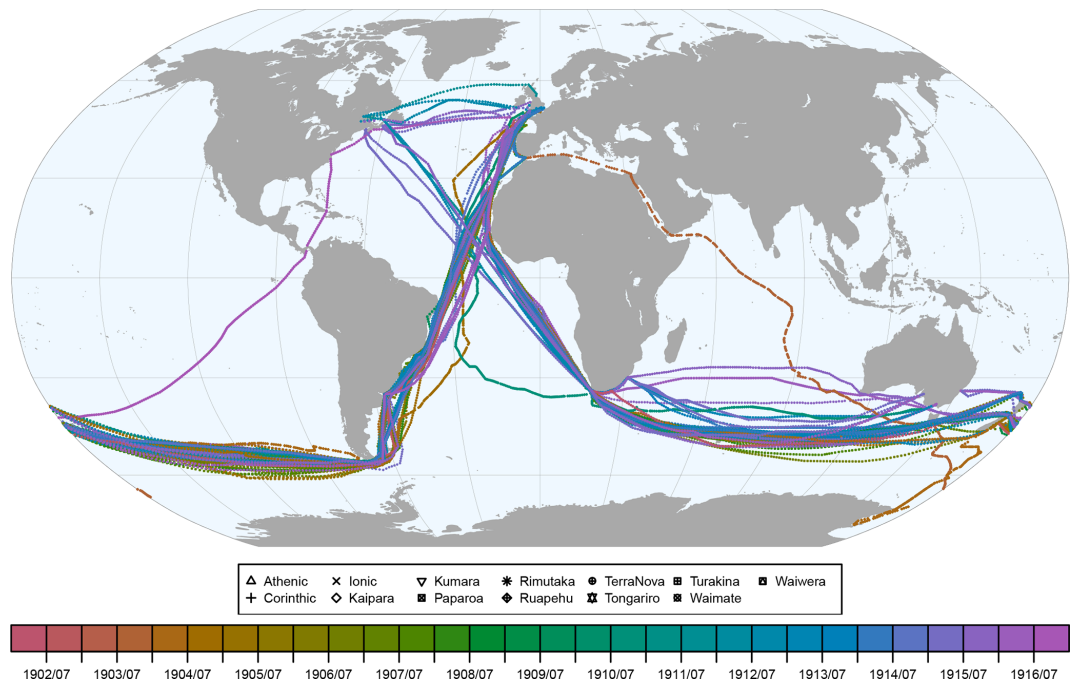
Ship	Period	<i>n</i>	<i>r</i> <sub>20CRv3</sub>	<i>r</i> <sub>20CRv3+</sub>
<i>Athenic</i>	1905–1916	1208	0.78	0.98
<i>Corinthic</i>	1904–1907	312	0.84	0.86
<i>Ionic</i>	1904–1914	1349	0.81	0.96
<i>Kaipara</i>	1904–1908	157	0.87	0.97
<i>Kumara</i>	1911–1913	251	0.81	0.99
<i>Paparoa</i>	1905–1906	200	0.77	0.73
<i>Rimutaka</i>	1905–1916	1064	0.80	0.97
<i>Ruapehu</i>	1904–1916	316	0.71	0.94
<i>Terra Nova</i>	1903–1913	257	0.94	0.99
<i>Tongario</i>	1904–1916	1450	0.76	0.93
<i>Turakina</i>	1904–1915	431	0.81	0.99
<i>Waimate</i>	1902–1912	221	0.83	0.98
<i>Waiwera</i>	1913–1916	352	0.86	0.99

11 May 1902 to 25 August 1916. They are seasonally well distributed. In terms of the latitudinal distribution, 75 % of the data are between 30 and 60° S and 42 % between 40 and 50° S.

In addition, we also assimilated daily (12:00 UTC) series from land stations. This concerns one pressure series that was not assimilated in 20CRv3 (Cape Town), as well as five temperature series from Uruguay, South Africa, and Australia (see Table 2). The measurement hours did not change; hence, no further adjustment of the diurnal cycle was necessary, and the adjustment of the observations to 20CRv3, as is described in the following, is sufficient. Note that further data would be available (e.g., pressure from Buenos Aires), but are not yet digitised. Also, a record from Base Orcadas is available and not included in 20CRv3 (Zazulie et al., 2010). The number of assimilated observations per year is shown in Fig. 2.

### 2.2 The 20th Century Reanalysis

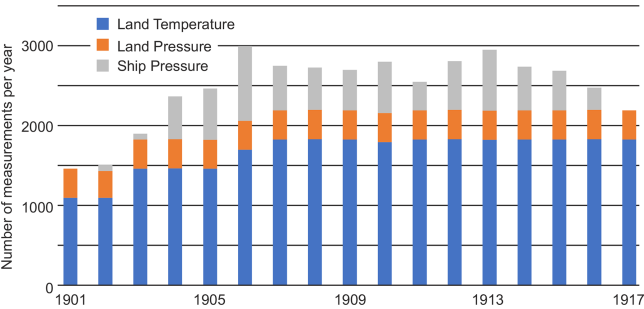
The 20th Century Reanalysis (20CR) is a global dynamical reanalysis that is based on assimilating surface pressure and sea level pressure (SLP) data into an ensemble of atmospheric model simulations (Compo et al., 2011). The current version 20CRv3 (Slivinski et al., 2019a, b) starts in 1806 and comprises 80 members, with a spatial resolution of ca.  $0.7^\circ \times 0.7^\circ$ . It assimilates data from the International Surface Pressure Databank (ISPD) Version 4.7 (Cram et al., 2015), using a cycling ensemble Kalman filter. No station temperatures are assimilated. Note that 20CRv3 uses SSTs from the SODAsi.3 data set (Giese et al., 2016). We use 20CRv3 for our study and aim to assimilate additional observations. As we perform the assimilation offline (i.e., we do not cycle the analysis field back to the next model forecast step), the state vector does not need to cover the full model state. For our analysis, we use the fields of the South-



**Figure 1.** Map of the tracks of the 13 ships for which data were digitised and coloured by year. Coordinates are shown for 12:00 UTC, when they were measured.

**Table 2.** Land stations assimilated, latitude and longitude of the stations, variables (*T* is for temperature; *p* is for pressure), number of 12:00 UTC measurements assimilated, and correlation with 20CRv3 and with 20CRv3+ (note that temperature data were deseasonalised).

Station	Lat	Long	Var.	<i>n</i>	<i>r</i> <sub>20CRv3</sub>	<i>r</i> <sub>20CRv3+</sub>
Melbourne	−37.81	144.97	<i>T</i>	10 955	0.76	0.96
Kent Town	−34.92	138.62	<i>T</i>	10 919	0.43	0.51
Sydney	−33.86	151.21	<i>T</i>	10 955	0.67	0.86
Rocha	−34.49	−54.31	<i>T</i>	9002	0.63	0.78
Cape Town	−33.93	18.48	<i>T</i>	10 224	0.59	0.89
Cape Town	−33.93	18.48	<i>p</i>	10 924	0.83	0.96



**Figure 2.** Number of measurements per year during the period 1901–1917 (the numbers remain constant up to 1930, as no further ship data were digitised and no land data are missing).

ern Hemisphere for temperature and SLP at 12:00 UTC from 1901 to 1930.

2.3 Processing of observations

All observations were first debiased relative to 20CRv3. For station temperature data, we fitted the first two harmonics of the seasonal cycle to both observations and 20CRv3 and subtracted the difference. For pressure data (including the ship data), we corrected only the mean bias. We used the overlap between observations and 20CRv3 in period 1901–1930 for debiasing (although the ship records are much shorter).

For the assimilation of temperature, we assume an error of 3<sup>2</sup> K<sup>2</sup>, similar to Brönnimann (2022), for SLP 3<sup>2</sup> hPa<sup>2</sup>. Note that this concerns the difference between the data from the closest grid point extracted from 20CRv3 and the observations. Thus, it accounts for the errors in the measurement itself, the processing (Brugnara et al., 2015), and the represen-

tativity of the grid point but not the error in 20CRv3 itself. Note that the debiasing step removes part of the systematic error.

## 2.4 Offline data assimilation method

The assimilation uses the ensemble square root filter (Whitaker and Hamill, 2002) to assimilate historical observations  $\mathbf{y}$  into the 80-member ensemble of 20CRv3 ( $\mathbf{x}_b$ ), yielding  $\mathbf{x}_a$ . For the following, see Brönnimann (2022).

First, the ensemble mean is updated and then anomalies from the mean

$$\overline{\mathbf{x}}_a = \overline{\mathbf{x}}_b + \mathbf{K}(\mathbf{y} - \mathbf{H}\overline{\mathbf{x}}_b) \quad (1)$$

$$\mathbf{x}'_a = \mathbf{x}'_b + \tilde{\mathbf{K}}(\mathbf{y}' - \mathbf{H}\mathbf{x}'_b) = (\mathbf{I} - \tilde{\mathbf{K}}\mathbf{H})\mathbf{x}'_b, \text{ with } \mathbf{y}' = 0. \quad (2)$$

$\mathbf{H}$  is the Jacobian matrix of the linear observation operator that extracts the observation from the model state. The Kalman gain matrix  $\mathbf{K}$  for the ensemble mean and the anomalies from the mean are defined as

$$\mathbf{K} = \mathbf{P}^b \mathbf{H}^T (\mathbf{H} \mathbf{P}^b \mathbf{H}^T + \mathbf{R})^{-1} \quad (3)$$

$$\tilde{\mathbf{K}} = \mathbf{P}^b \mathbf{H}^T \left[ \left( \sqrt{\mathbf{H} \mathbf{P}^b \mathbf{H}^T + \mathbf{R}} \right)^{-1} \right]^T \times \left( \sqrt{\mathbf{H} \mathbf{P}^b \mathbf{H}^T + \mathbf{R}} + \sqrt{\mathbf{R}} \right)^{-1}. \quad (4)$$

$\mathbf{P}^b$  and  $\mathbf{R}$  are the background error and observation error covariance matrices, respectively. The former is calculated from the 80 members; no localisation was performed. The latter is assumed to be diagonal. We did not store all 80 updated members but only the ensemble mean and the ensemble spread. The data set is published along with this paper in a repository (Brönnimann, 2023). The assimilation was performed for the period 1901–1930. Outliers were removed when  $\mathbf{y} - \mathbf{H}\mathbf{x}_b$  was larger than  $3 \times (\mathbf{H} \mathbf{P}^b \mathbf{H}^T + \mathbf{R})^{0.5}$ .

The results were evaluated by means of the Pearson correlation and root mean squared error (RMSE) at the observation locations (again, the mean annual temperature cycle was removed beforehand by fitting the first two harmonics), as well as the reduction of the ensemble standard deviation. Note that a full leave-one-out (LOO) approach would be computationally expensive and of little value, as measurements are typically far apart from each other (results are expected to be similar to those described in Brönnimann, 2022, for 1877/1878, i.e., rather small but consistent improvements). We show results from a leave-one-out approach only for a case when several observations were close together. As the assimilation is offline and only few observations are available, the fields for each individual day only show improvement in a few spotlighted locations. Therefore, in the following, we aggregate the daily fields to seasonal, annual, or zonal means. At the same time, as all observations

are debiased relative to 20CRv3, they will not have an effect on the long-term average.

## 2.5 Other data sets

For further analyses, we used the temperature data sets HadCRUT5 (Morice et al., 2021), GISTEMP (Lenssen et al., 2019; GISTEMP Team, 2024), NOAA GlobalTemp (Huang et al., 2020), and Berkeley Earth BEST (Rohde and Housefather, 2020a, b). We also analysed the original 20CRv3 output, as well as the monthly global climate reconstruction ModE-RA (Modern Era Reanalysis), which is based on assimilating historical observations (including ship-based pressure observations) and proxies into a 20-member ensemble of atmospheric model simulation (termed ModE-Sim) in a similar way to this paper (Valler et al., 2023, 2024). The data set is focusing on the period prior to 1890, and therefore the input data are frozen at that year.

The model simulations ModE-Sim, which we also analysed, were driven by SSTs from HadISST (Titchner and Rayner, 2014) volcanic and solar forcing (for details, see Hand et al., 2023). Note that some of these data sets (HadCRUT5, ModE-RA, and ModE-Sim) use very similar SST data. Hence, they are not independent of each other. We therefore also analysed ModE-RAclim, which is the same as ModE-RA, except that it uses a random selection of 100 model years and ensemble members from ModE-Sim as prior. Hence, this data set does not see the SST forcing. Note that ModE-RAclim and ModE-Sim are mutually independent. For all these data sets, we used the ensemble mean.

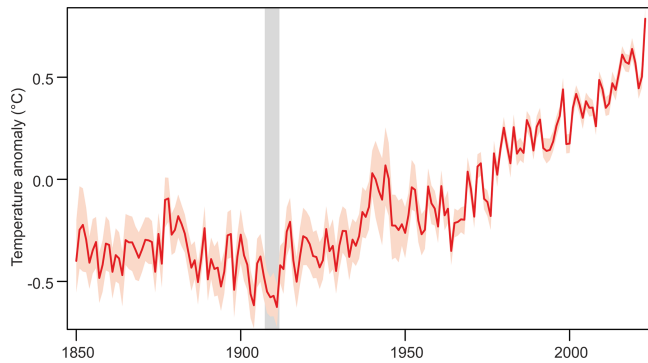
Finally, we also used the seasonal SLP reconstructions for Antarctica from Fogt and Connolly (2021), which reach back to 1905. As recommended by the authors, we used the standard reconstruction for December–February and the pseudo-reconstruction for all other seasons. Note that these data were not assimilated into ModE-RA.

## 2.6 Analysis

A preliminary analysis of Southern Hemisphere temperature from HadCRUT5 (Fig. 3; annual means) shows that the coldest multiyear period in the record was from 1908–1911 (grey shaded). We therefore focus on this 4-year period in the following and analyse this period relative to the 1901–1930 mean, which is also the period over which the assimilation was performed.

This period is analysed first on the level of annual means in all available data sets. The standard deviation of interannual variability is used to measure the magnitude of the anomalies. We then turn to the seasonal scale and focus on atmospheric circulation as expressed in SLP.





**Figure 3.** Southern Hemisphere mean annual mean temperatures relative to the 1961–1990 reference period from HadCRUT5, with 2.5 % to 97.5 % uncertainty range (grey).

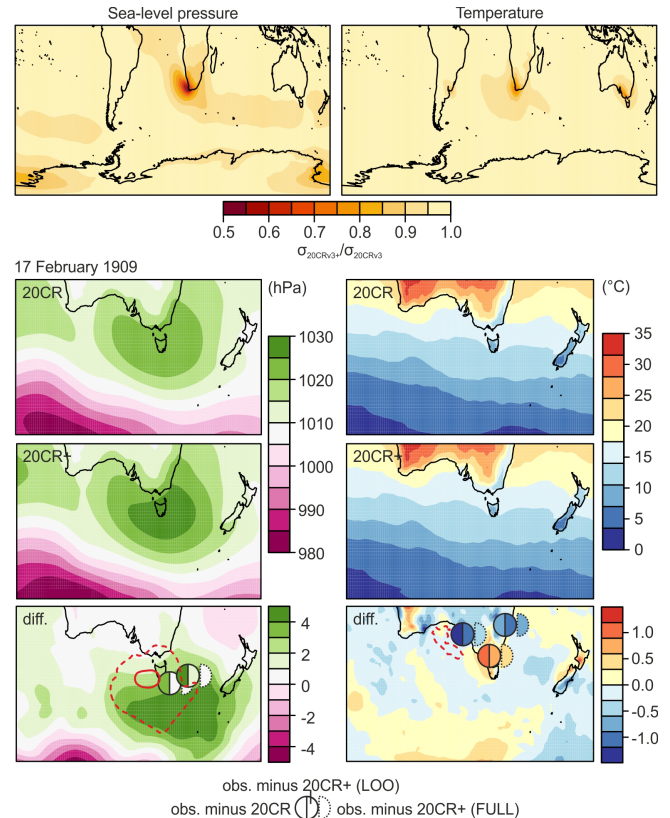
### 3 Results

#### 3.1 Evaluation

An analysis of correlations between 20CRv3 and the additionally digitised ship data shows that the latter fits well with 20CRv3 (Table 1). One ship (*Ruapehu*) exhibits a correlation of only 0.71 (which then increases to 0.94 in 20CRv3+), and the other ships show correlations between 0.76 and 0.94. This points to the already excellent quality of 20CRv3. Almost by construction, the assimilation approach (20CRv3+) greatly improves the correlation to values of typically around 0.95 (only for the *Paparoa* does the correlation decrease from 0.77 to 0.73).

The assimilation of additional data reduces the ensemble spread (Fig. 4; top). The spread reduction is larger near land stations, where measurements are always available. A reduction is also seen in SLP near the ship tracks, but since there were only few ships in the vast space, the reduction is statistically weak, typically between 0.9 and 0.95 along the ship tracks.

The effect of the assimilation is illustrated for the example of 17 February 1909 in the lower part of Fig. 4. On this day, five observations (two ship-based pressure measurements and three land-based temperature measurements) were close to each other. For this case, we performed a leave-one-out approach. The raw 20CRv3 data show a high-pressure system centred over Tasmania, which is further strengthened and extended southward in 20CRv3+. In fact, the lower figure shows that both ships indicated a higher SLP than 20CRv3 (leftmost half-circle). Not surprisingly, in the leave-one-out approach, the pressure is increased at both locations due to the mutual effects of the two ships. The departure from observations further increases in the full assimilation. Interestingly, the largest change due to the assimilation does not occur exactly at the assimilation location but to the south. Also, the assimilation leads to a pressure decrease over some subpolar regions.

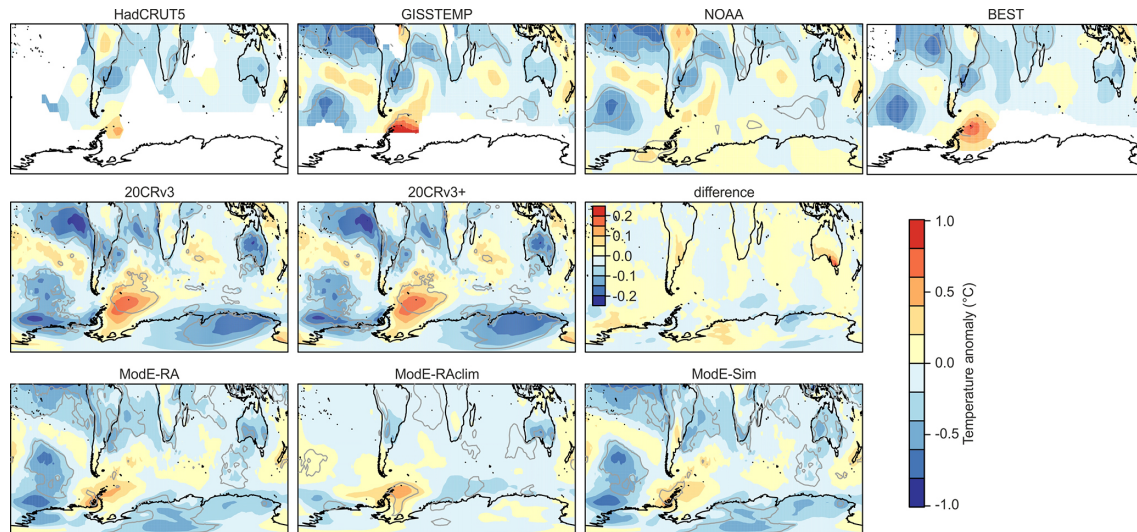


**Figure 4.** Analysis fields of the evaluation of the assimilation approach. Top shows the ratio of the average ensemble spread ( $\sigma_{20CRv3+}/\sigma_{20CRv3}$ ) for SLP and temperature. Bottom shows results from the LOO approach for 17 February 1909 over Southern Australia. Red curves in the bottom panels indicate the ratio of the average ensemble spread ( $\sigma_{20CRv3+}/\sigma_{20CRv3}$ ) for 17 February 1909 (dashed = 0.8; solid = 0.5).

For temperature, the situation is more complex as observations from Kent Town (Adelaide) and Sydney were cooler than 20CRv3, whereas measurements from Melbourne were warmer. In Kent Town and Melbourne, the leave-one-out approach reduces this departure. Hence, the stations mutually correct each other in the right direction. An exception is Sydney, where the departure becomes slightly larger when assimilating only all neighbouring stations. As for pressure, we note that the change due to the assimilation is non-local and appears rather noisy, with effects relatively far away from observations. This is due to the imperfect estimation of the covariance matrix based on the 80 members. Localisation would help to remove this effect. On the other hand, the changes are typically not very large.

#### 3.2 Temperature

After having evaluated the assimilation, we turn to the analysis of the temperature. Annual mean temperature anomaly maps are shown in Fig. 5 (top) for four available observation-



**Figure 5.** Annual mean temperature difference between 1908–1911 and the remaining years in the 1901–1930 period in (top row) four observational data sets, (middle row) 20CRv3 and 20CRv3+, as well as their difference, and (bottom row) ModE-RA, ModE-RAclim, and ModE-Sim. Grey lines indicate where the 4-year anomaly exceeds 1 standard deviation of the interannual variability of the annual mean in 1901–1930. The number of missing values was not restricted.

based temperature products. All show a general cooling, with particular cool spots in the southern tropical and subtropical Atlantic, the tropical Pacific, and the South Pacific. Some land areas of the southern midlatitudes were cold too. Conversely, the ocean was warm around the Antarctic Peninsula. However, the data basis is sparse; hence, differences between different products are considerable. The middle and bottom part of the figure show results from assimilation approaches that incorporate pressure and other variables. 20CRv3 shows a rather similar pattern to the observation-based data sets. Over the ocean, this is due to the fact that the model uses prescribed SSTs as boundary conditions, but there is also agreement over land. For instance, as with the observation-based products, 20CRv3 indicates low temperatures over Australia. The assimilation of additional data only has a very small effect that is hardly visible when plotting only the anomaly field. It is only when directly plotting the difference one sees that the additionally assimilated information produces slightly warmer conditions over southern Australia.

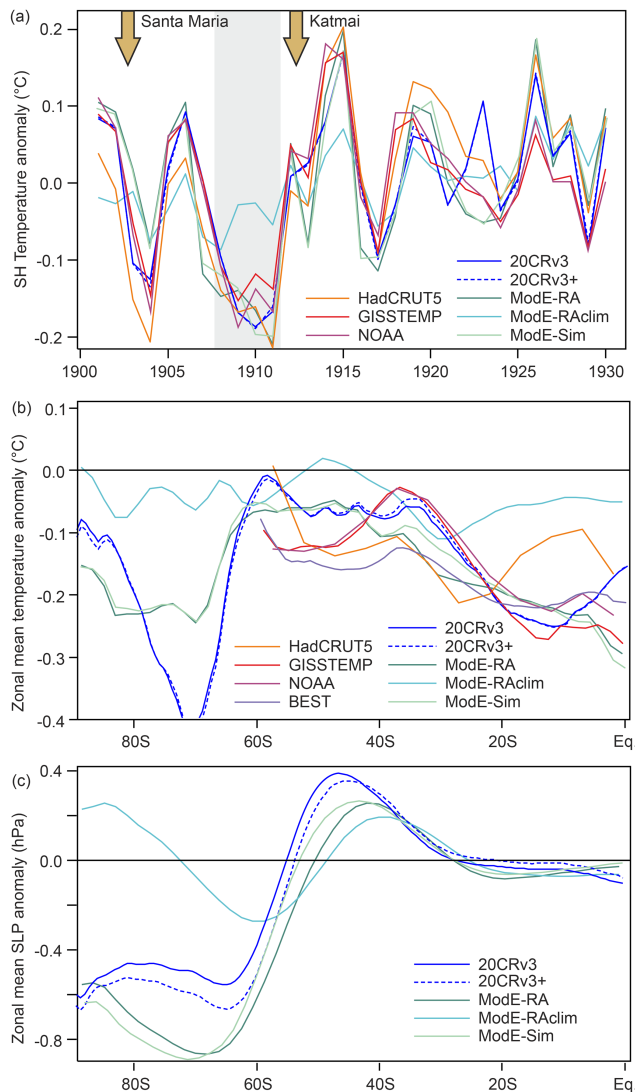
While 20CRv3 only assimilated pressure data, ModE-RA (shown in the lower row) also assimilates temperature; the resulting temperature anomaly map again looks very similar to that of all other products. However, ModE-RA allows the disentangling of where the information comes from. ModE-Sim (lower right) indicates the pure atmospheric simulations, which again reproduce many of the temperature features also over land. ModE-RAclim, in turn, only sees climatological SSTs and thus shows the effect of only the observations. Interestingly, ModE-RAclim also shows a very similar pattern. Note that ModE-RAclim and ModE-Sim are independent.

The time series of Southern Hemisphere temperature from these data sets (Fig. 6a) show a relatively good agreement between the data sets over time. The period 1908–1911 stands out as the coldest 4-year interval within the displayed period. The preceding drop and the small subsequent drop coincide with volcanic eruptions. The good agreement between the data sets is partly due to similar SSTs used in the different approaches. ModE-RAclim, which does not see SSTs or volcanic eruptions, shows a weaker cooling for 1908–1911 (though still a cooling) but does show the cooling spikes before and after.

### 3.3 Pressure

The SLP anomaly field (Fig. 7) is again similar in 20CRv3 and in ModE-RA. In 20CRv3, the assimilation has a slightly larger impact on SLP than on temperature. Specifically, the assimilation leads to lower SLP in the Amundsen–Bellingshausen sea area but also over the Southern Indian Ocean. ModE-RA again shows a good agreement between the pure simulation (which is arguably strongly affected by SSTs), the effect of only the observations, and the combined effect. Altogether, the fields indicate a positive SAM, although it should be noted that hardly any pressure data from the southern high latitudes enters any of the products.

In the next step, we analysed zonally averaged temperature and SLP in 20CRv3 and 20CRv3+ (Fig. 6b, c) in order to obtain a better view of the possible SAM variability and of the changes induced by the assimilation to SLP and temperature. With respect to temperature, it becomes clear that the assimilation of additional observations (although most of them were pressure) led to a slightly smaller cooling at south-



**Figure 6.** Southern Hemisphere annual mean average temperature (anomaly from 1901–1930; area-weighted) in different data sets (a). Zonal annual mean difference between 1908–1911 and the 1901–1930 climatology for temperature (b) and SLP (c) in different data sets.

ern mid- to high latitudes. However, the much larger signal is that in the tropics, which remains unaffected (note that only ships in the tropical Atlantic were assimilated). Temperatures south of 60° S are largely unconstrained and should be treated with caution. ModE-RA has no input at all south of 60° S.

The corresponding plot for SLP shows the sign of a positive SAM, with positive anomalies at mid-latitudes and negative in the subpolar regions. This is slightly amplified in 20CRv3+. Interestingly, even ModE-RAclim, which does not see forcings, shows a very similar pattern to the other products north of 60° S. In the following, we first focus on

this change in the polar and subpolar circulation and then we address the circulation in the tropical region.

The strengthened SAM and specifically the strengthened Amundsen–Bellingshausen sea low is further analysed on a seasonal scale by comparing 20CRv3+ and ModE-RA with the Fogt and Connolly (2021) data (Fig. 8). While all show a strengthening of the Amundsen–Bellingshausen sea low, there are clear differences in the seasonal expression. ModE-RA has the strongest signal in autumn, while 20CRv3+ and Fogt and Connolly (2021) have the strongest signal in winter. The latter signal is presumably strongly influenced by the Orcadas station data (Zazulie et al., 2010). The comparison shows that there is still large uncertainty with respect to Antarctic SLP, despite the relatively good agreement on the annual mean anomaly over this 4-year period.

Finally, we analysed the tropical atmospheric circulation. Figure 9 shows the monthly SOI calculated in the five data sets used in this study that contain SLP data (we followed the definition of the Australian Bureau of Meteorology difference; i.e., the SLP difference between Darwin and Tahiti is standardised by calendar month, and the result is multiplied by 10; we also show their index). Generally, all data sets agree well and suggest a strengthened Walker circulation around 1910, and the correlation between different data sets is relatively good. Overall, however, the 1908–1911 period does not stand out as an extremely anomalous period in the tropical Pacific.

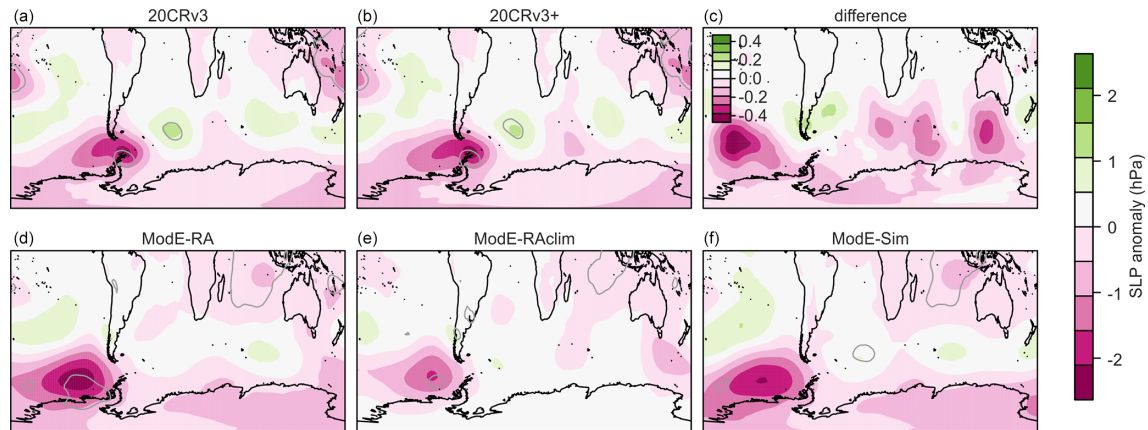
## 4 Discussion

The goal of this study was to generate improved data products to study the early 20th century cool period by digitising additional data and assimilating them into 20CRv3. A reduction in the spread could be achieved, and effects of the observations are clearly seen, although the overall effects on the 4-year averaged anomaly are small for temperature. At the same time, it should be noted that a large number of observations would still be available and await rescuing, and our study has shown that they could provide a large additional benefit.

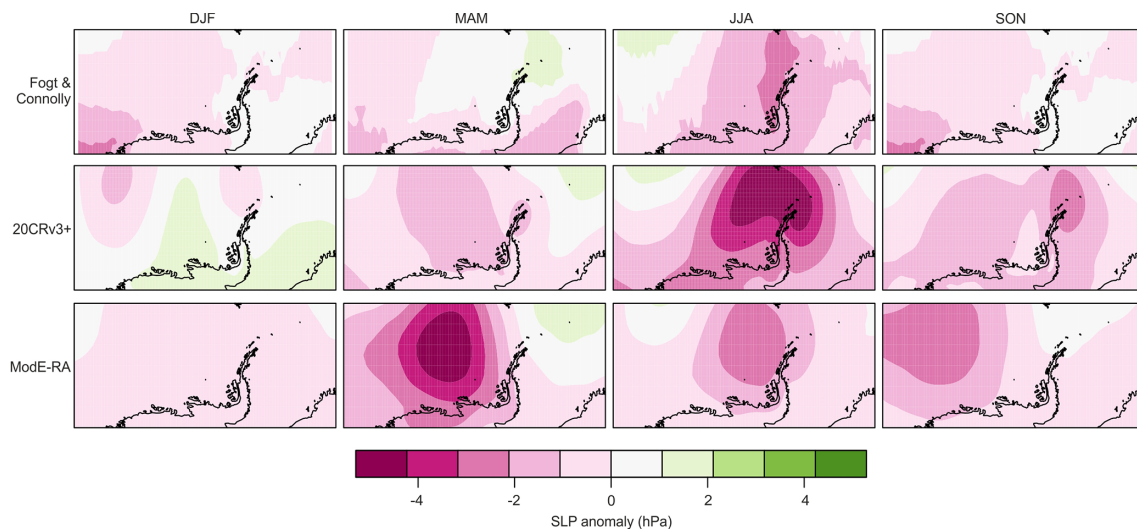
The comparison of very different products such as 20CRv3, the different ModE-RA products, and the Fogt and Connolly (2021) SLP proved beneficial and also indicated a robustness of the signal, despite significant seasonal differences, and showed where uncertainty remains.

The analysis of different products for temperature and SLP for the years around 1910 in the Southern Hemisphere showed a good agreement of the spatial pattern relative to neighbouring years, at least on the annual mean scale. It should be noted, however, that a good agreement does not imply a small uncertainty, as some of the data sets are based on very similar input. For instance, all use HadISST1.1 or similar for SSTs, and both ModE-RA and 20CRv3 use SLP (HadCRUT5 and ModE-RA both use land temperature data).

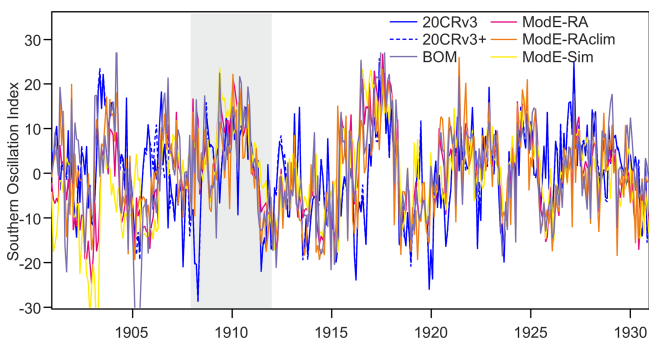




**Figure 7.** Annual mean SLP difference between 1908–1911 and the remaining years in the 1901–1930 period in (a–c) 20CRv3 and 20CRv3+, as well as their difference, and (d–f) ModE-RA, ModE-RAclim, and ModE-Sim. Grey lines indicate where the 4-year anomaly exceeds 1 standard deviation of the interannual variability of the annual mean in 1901–1930.



**Figure 8.** Seasonal maps of SLP deviations in 1908–1911 from the 1901–1930 climatology for three different data sets.



**Figure 9.** Southern Oscillation Index calculated from 20CRv3, 20CRv3+, ModE-RA, ModE-RAclim, and ModE-Sim calculated from the 1901–1930 climatology, as well as the SOI from the Australian Bureau of Meteorology (BOM).

The assimilation of additional data into 20CRv3 leads to a slightly weaker cooling signal, but the magnitude of the difference is small. This might be partly due to the debiasing, which removes any signal at the scale of the length of the records. As most records (notably, the ship data) are short, their contribution to a 4-year signal is necessarily weak. In all, the assimilation shows that the amplitude of the cooling is not well constrained with the additional data. Further data are needed to better understand the cooling phase.

A cooling phase nevertheless remains, and this cooling phase in the southern midlatitudes around 1910 is a relevant period for better understanding natural decadal climate variability. The SST anomaly fields resembles a La Niña pattern (see also Fogt and Connolly, 2021), and the SOI indicates a strengthened Walker circulation around 1910. The general pattern of cooling, as well as the pattern of SLP anomalies,



is very similar in all data sets, but overall the anomaly during these years does not seem to be extremely strong.

All data sets consistently show a neutral to positive SAM; in 20CRv3+, the positive SAM is even amplified. The SST pattern is generally consistent with a positive SAM (e.g., Hartmann, 2022, for a wind-based SAM index in October–March). The relation between La Niña conditions and a strong Amundsen Sea low is also well known (Turner et al., 2013). Furthermore, the temperature anomaly pattern also resembles other suggested modes of variability, such as the Subtropical Indian Ocean Dipole Mode or Southern Subtropical Atlantic Dipole Mode (e.g., Wainer et al., 2021; Yu et al., 2023), whose behaviour in the early 20th century is, however, not well known.

Finally, it should be noted that the first part of the 20th century also saw two large volcanic eruptions, namely Santa Maria in 1902 and Novarupta in 1912. The former was a tropical eruption that might have affected the Southern Hemisphere and had a global cooling effect; many ship logs from the Southern Ocean for these years have been imaged and await digitisation. The latter was a northern high-latitude eruption and might not have affected the Southern Hemisphere strongly, but the effect on Northern Hemisphere temperature is well studied (e.g., Oman et al., 2005). Two cooling spikes are seen in the Southern Hemisphere temperature series following these two eruptions, indicating a volcanic contribution to the cooling.

Taken together, the global cooling episode in the early 20th century, which peaks in 1908–1911, seems to be a combination of two volcanic eruptions, a strengthened Walker circulation around 1910, a positive SAM, and concurrent states in the South Atlantic and Indian Ocean modes of variability. Although data uncertainty remains high, different data sets are consistent with each other, and the patterns found are consistent with the literature findings, thus supporting the argument that the globally cool episode in the early 20th century was real. The ETCW, which was mostly studied with respect to Northern Hemispheric anomalies and the question of a warm phase in the 1940s (Brönnimann, 2009) emerged from a cold climate state that was strongest in the Southern Hemisphere.

## 5 Conclusions

A global cold period from 1908 to 1911 was analysed, based on reanalysis data and observations. The cooling was most pronounced over the Southern Ocean, where available observations are few and far apart. Therefore, we digitised additional data from ships from the Southern Hemisphere from 1902–1916. These data, together with six land station records, were then assimilated offline into the 80-member ensemble of 20CRv3. The new data confirmed the temperature and pressure anomaly patterns found in 20CRv3. However, they decrease the ensemble spread, thus contributing to a smaller uncertainty of the analysis of atmospheric circula-

tion. Overall, we find a positive SAM, which is even amplified in 20CRv3+. This is due to a strengthened Amundsen–Bellingshausen sea low, which is identified in all data sets. Differences between data sets emerge when analysing the seasonal timing of the anomalies.

SST and SLP patterns indicate a La Niña tendency and a strengthened Walker circulation around 1910, which is consistent with the strengthened Amundsen–Bellingshausen sea low. SST patterns in the South Atlantic and South Indian Ocean also are consistent with modes discussed in the literature. All of these results point to a real climatic phenomenon and not a data artefact as the cause of the 1908–1911 cold anomaly. Atmospheric model simulations using SSTs and external forcings as boundary conditions reproduce the main features of the SLP anomaly fields over the Southern Hemisphere found in a data set based only on observations. This again indicates that the temperature anomaly is physically consistent with all other information and perhaps an ocean-forced signal. Most importantly, the period was preceded and followed by two volcanic eruptions, leading to global cooling. The eruptions and the cold 1908–1911 period together provided a cold start into the ETCW.

Finally, the newly digitised ship logbook data constitute only a small fraction of the non-digitised (but imaged) logbook data. Digitising the vast amount of marine data from the early 20th century could help to generate an improved version of 20CR that would provide further insights into this cold period.

**Data availability.** The 20CRv3+ data set, including the station and ship input data and the R code for the pre-processing and assimilation, is available from Brönnimann (2023, <https://doi.org/10.48620/371>). The digitised ship log data have been sent to ICOADS (Freeman et al., 2017). The 20CRv3 data (Slivinski et al., 2019b) can be downloaded from the National Center for Atmospheric Research (NCAR) (<https://doi.org/10.5065/H93G-WS83>). The ModE-RA data (Valler et al., 2023) can be downloaded from the German Climate Computing Centre (DKRZ) (<https://www.wdc-climate.de/ui/entry?acronym=ModE-RA>, Valler et al., 2023). Antarctic SLP fields are available from Fogt and Connolly (2021). HadCRUT5 is downloadable from <https://www.metoffice.gov.uk/hadobs/hadcrut5/> (Morice et al., 2021). GISTEMP was obtained from the NASA Goddard Institute for Space Studies (<https://data.giss.nasa.gov/gistemp/>, GISTEMP Team, 2024). The BEST data (Rohde and Hausfather, 2020b) were obtained from <https://doi.org/10.5281/zenodo.3634713>. NOAA GlobalTemp version 5.1 (Vose et al., 2021) can be downloaded from <https://doi.org/10.25921/2tj4-0e21>.

**Author contributions.** YB coordinated the digitisation and processed, quality-controlled, and formatted the data. SB performed the assimilation and the analyses. CW imaged and provided the logbooks. All authors commented on the paper.

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